

Elizabeth A. Heiner

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Boardman & Clark, LLP
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PROFESSIONAL EXPERIENCE

1991-Present Boardman & Clark, LLP
Associate

Madison, Wisconsin

- Practice is focused on estate planning, charitable gifts, probate and the creation and administration of trusts.
 - Consult with clients regarding their estate plans. Draft wills, marital property agreements, trusts and powers of attorney.
 - Prepare charitable trusts, qualified personal residence trusts and other irrevocable trusts.
 - Advise clients on planning for distributions from qualified plans.
 - Prepare gift and estate tax returns.
- Served on the State Bar Real Property, Probate and Trust Section's drafting committee for the Probate Trailer Bill as well as the Wisconsin Trust Code.
- Currently serving on drafting committee for the Wisconsin Trust Code Trailer Bill.
- Co-author of *Eckhardt's Workbook for Wisconsin Estate Planners*.
- Frequent lecturer on estate planning topics at continuing legal education programs.

1979-85 Chase Lincoln First Bank, N.A.

Rochester, New York

Assistant Vice President and Trust Officer, Trust and Investment Division

- Administered employee benefit, charitable trust and endowment funds.
- Marketing responsibility for directed trust and custodial relationships.
- Supervised participant record keeping unit.

1978-79 Continental Illinois National Bank

Chicago, Illinois

Staff Assistant for Trust Department's corporate marketing area.

EDUCATION

- 1987-1991 University of Wisconsin Law School**
J.D., *cum laude*
Member of the Order of the Coif
Note and Comment Editor for the *Wisconsin Law Review*
Author of Case Note on “*Sunnyslope Grading, Inc. v. Miller, Bradford & Risberg: What Recovery for Economic Loss in Wisconsin—Tort or Contract?*” Published in the 1990 *Wisconsin Law Review*
- 1977-1978 Northwestern University, School of Speech**
M.A., Interpretation, June 1978
- 1974-1977 Northwestern University, College of Arts and Sciences**
B.A., English Literature, June 1977
Graduated with honors. Member of Phi Beta Kappa

CURRENT PROFESSIONAL ORGANIZATIONS

- State Bar of Wisconsin.
- Wisconsin Planned Giving Council Board Member (2008-present)
- National Committee on Planned Giving
- Forum for Women Estate Counselors
- Madison Estate Council
- Dane County Bar Association
- American Bar Association

OTHER BOARDS

- Foundation for Madison’s Public Schools (Board member 2008-2014)
- Madison Youth Choirs (Board Member 2005-2008)
- Camp Randall Rowing Club (Board member 2004-2006)