

## Curriculum Vitae

**Sarah Davis, JD, MPA**

The Center for Patient Partnerships  
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For over 19 years, I have co-led an interdisciplinary university-based center engaged in three interrelated domains: (1) *Teaching*: service-learning based health advocacy/legal education, (2) *Research*: health care quality improvement and research guided by co-design principles and grounded in consumers' experiences, and (3) *Policy*: community programming and policy change efforts to innovate and transform health care and increase access to civil legal justice. I deploy transformative justice and centering the margins frameworks to catalyze change in healthcare and justice systems to advance equity and improve health for all.

### Summary of Leadership and Administrative Experience

- Director/Co-Director/Assoc. Director, interdisciplinary educational center with diversified funding (19 yrs.)
- Research administration, including grant writing, project PI/management, and collaborative leadership on community projects (19 yrs.)
- Academic curricular administration, including program creation, program and course approvals/cross-listing, and budgetary approvals (19 yrs.)
- Non-profit board of directors and advisory boards, including officer positions (10 yrs.)
- Chair of university and law school committees (15 yrs.)
- Corporate management and training with Fortune 500 company (4 yrs.)
- Leadership in joint venture with non-profit and university partners (4 yrs.)
- Strategic direction expertise, with specific application to universities and public health organizations

### WORK EXPERIENCE

#### Director

2005-Present

#### Distinguished Clinical Professor of Law

Center for Patient Partnerships  
Schools of Law, Medicine & Public Health, Extension, Nursing, and Pharmacy  
University of Wisconsin, Madison, WI

- Leadership in an interdisciplinary center with service-learning and online educational programming, community-based programming and research, and systems change/policy initiatives.
- Duties include:
  - programmatic oversight and leadership for projects and research; program development and strategic planning; stakeholder engagement consultation; grant writing.
  - curriculum development; interprofessional course and clinical teaching, including student and case supervision (as supervising attorney); dual degree student advising; and operational administration.
- Co-Director, 2020-2023; Associate Director, 2005-2020
- Clinical Professor, 2018-24; Clinical Assoc. Professor, 2014-18; Clinical Asst. Professor, '07-14; Clinical Instructor, '05-07.
- Master of Public Health Program Faculty, 2008-Present

#### Advisor

2024-

#### Assoc. Program Director

2019-2024

Legal Interventions for Transforming (LIFT) Wisconsin  
Economic Justice Institute, Inc., Madison, WI

- Support leadership community-academic partnership to develop a technology solution and system change intervention to increase access to civil legal justice.
- Fundraising, grant writing, strategic direction, and day-to-day operations.

### **Faculty Fellow**

**2014-2015**

The Future of Public Health Law Program

Robert Wood Johnson Foundation

- Designed to foster innovations in educational programming in public health law and to build a strong community of practice among faculty.
- Developed and piloted an online externship community learning space to strengthen education in public health law and promote collaborations with public health agencies and organizations.
- Detailed in publication: “Educating the New Public Health Law Professional”.

### **Consultant**

**2010-2012**

UW Medical Foundation

Madison, WI

- Created curriculum and led trainings in patient engagement for Primary Care Redesign effort.
- Toolkit available on HIPxChange: <http://hipxchange.org/PatientEngagement>.
- Detailed in publication: “Implementation Science Workshop: Engaging Patients in Team-Based Practice Redesign – Critical Reflections on Program Design.”
- Led to ongoing presentations and additional trainings on stakeholder engagement.

## **TEACHING AND CURRICULUM DEVELOPMENT**

**Primary Teaching Interests:** Public/Population Health Law and Policy, Health and Patient Advocacy, Systems Thinking and Change, Co-design and Stakeholder Engagement, Interprofessional Ethics, and Professionalism/Professional Skills Training.

### **Courses Developed and Taught:**

- Health Justice Clinic (year-round, '05-present)
  - *Service-learning experience for graduate and law students*
  - *Provide legal supervision to insurance denial appeals, employment, and disability issues.*
  - *Oversee system advocacy projects that develop policies and address drivers of health.*
- Advocating for Populations: Partnering to Improve Community Health (Fall '13-14; '21-'23)
- Public Health and Health Care Systems (Spring '19-22)
- Health Care Rights and Responsibilities (Fall '06-07)
- From Patient to Policy: Models of System Level Advocacy (Spring '13-15; '18; '25)
- Health Law (Spring '13)
- Public Health Law Practice Workshop (Spring '15)

### **Additional Courses Taught:**

- Legal Studies 473: Health Impacts of Unmet Social Needs (Spring '24)
- Legal Studies 699: Directed Study (Resource Navigator Service-Learning Experience) (Fall '23; Spring '24)
- Consumer Issues in Health Care (Spring, '07, '09-11)
- Introduction to Patient Advocacy (Fall '12-15)
- Pharmaceutical Care Clerkship ('09 -16)
- MPH Field Placements & Capstone Projects ('08–)
- PHS 785: Health Systems Management and Policy, Small Group Leader (Spring '18)

### Curricular Program Development:

- Envisioned, created, and secured university approval for Health Advocacy Certificate programs (3 versions: Graduate, Capstone, Professional)
- Co-designed and secured university approval for JD/MPH Dual Degree
- Consumer resources:
  - Komen self-advocacy online training program (formerly AdvocacyforMe.org)
  - Survivorship care planning resource (formerly PlanBeyondCancer.org)
  - Pathways to Empowerment
- Midwest Clinical Conference planning committee member (2011)
- Stakeholder Engagement for Researchers short courses planning committee member (2016-18)
- Envisioned and coordinated workshop on resilience for law faculty and students (2015)

### Academic Guest Lectures

- **“Applying Systems Thinking to Research”**, Panelist, ICTR KL2 Seminar, May 14, 2025.
- **“Applying Systems Thinking in Public Health Work”**, Panelist, Systems Thinking in Public Health, Wisconsin Population Health Service Fellowship & Preventive Medicine Residency Learning Community Meeting, April 2024
- **“LIFT Wisconsin: A Case Study”**, Implications of Tech on Business and Law, Law 940, Clinical Professor Anne Smith, 2021.
- **“Doctor-Patient Relationship and Informed Consent”**, Bioethics and the Law, Law 905, Professor Charo, 2018.
- **“Physician Advocacy to Improve Health Outcomes: Addressing Social Determinants of Health”**, M1 Phase 1, Block 1: Patient, Professionalism, and Public Health, School of Medicine and Public Health, 2017–
- **“Physician Advocacy: Incorporating Health Advocacy into Busy Practice”**, M1 Integrative Cases, School of Medicine and Public Health, 2012-2016
- **“Meaningful Engagement of Patients and Communities”** Integrative Medicine, Primary Care Research, and Family Medicine Academic Fellowship Seminar, Department of Family Medicine and Community Health, Professor Rabago, 2015.
- **“Physician Advocacy: Skills, Approaches, and Challenges”** Population and Community Health clustered didactics, 3<sup>rd</sup> year Family Medicine Residents, Department of Family Medicine and Community Health, Professors Rindfleisch and Edgoose, 2015.
- **“Public Health Provisions of the PPACA”** Introduction to Public Health Seminar, PHS 781 Section 002, Professor Charles Brokopp, UW-School of Medicine and Public Health, 2012
- **“Working Interprofessionally in a Clinical”** Interprofessional Family Law, UW-Madison Law School, Professors Marsha Mansfield and Elizabeth Mertz, 2010.
- **“Interprofessional Panel on Teamwork and Communication”** With members of Interprofessional Health Committee utilizing Interprofessional Teamwork Module. In various courses in Nursing (Nsg 415: Organizational Influences on Interdisciplinary Practice), Pharmacy (Phm Prac 608: Safety and Quality in the Medication Use System), and Physical Therapy, ‘08, 09.
- **“Partnerships in Health Care: Advocacy Skills and Strategies”** Genetic Counseling Training Program, Professor Catherine Reiser, UW-Madison, 2008, 2010.
- **“Incorporating Advocacy into Your Public Health Practice”** Introduction to Public Health Seminar, PHS 650 Section 037, Professors Christopher Olsen & Jonathan Patz, UW-School of Medicine and Public Health, 2009.
- **“ERISA Subrogation, Employee Benefits, and Walmart”** Employment Law Counseling Course, Lecturer Nalesh Patel, UW-Madison Law School, 2008.

## **GRANTS & CONTRACTS**

### **Ongoing Public Service/Outreach**

#### **Davis (Co-PI)**

**Wisconsin Partnerships Program at the UW-Madison School of Medicine and Community Health 1/21-12/26**  
***Advancing Health Equity Through Legal Interventions for Low-Income Wisconsinites***

#### **Davis (Co-PI)**

\$998,904

Funds LIFT Wisconsin. The goal is to improve population health by reducing health problems that are fueled by civil legal injustices. The initiative's approach combines technology and community-based programming to address legal problems that are barriers to employment, economic stability and health and well-being. Civic legal issues like child support, consumer and medical debt and evictions, influence economic and employment stability, housing access and poverty, and chronic stress, and impact families and individuals who often don't have the resources to address these issues effectively. Output aims include transforming the legal aid system, court procedures and the policy environment to make legal services more accessible to Black, Indigenous and People of Color in several counties and statewide. Researchers at the Institute for Research on Poverty leading outcomes and implementation evaluations.

**Schmidt Futures Alliance for the American Dream/Cuna Mutual Foundation/Various 7/1/19–**  
***Legal Interventions for Transforming (LIFT) Wisconsin***

\$1,191,000/\$410,000

Development and implementation of LegalTuneUp.org, a technology platform using existing public data to identify and help fragile middle-class families address civil legal barriers to economic stability and health equity with a goal of transforming court and policy systems to support total well-being. Community navigators, social service providers, probono lawyers, and paralegals will be trained to use the Legal Tune Up platform with workers to increase self-efficacy in self-representation or create efficiencies in civil legal justice representation. The platform addresses driver's license suspensions, child support, record clearing, and medical and other debt (forthcoming) and refers to community resources. The project spotlights inequities in existing systems to support long-term system change for lasting civil legal justice.

### **Ongoing Research Support**

#### **PI Mahoney, Brasier (PIs)**

**8/22-**

**Wisconsin Partnership Program, National Institutes of Health, Clinical and Translational Science Award  
Institute for Clinical and Translational Research Clinical Community and Engagement Pilot, University of  
Wisconsin-Madison.**

Provide training and technical assistance to UW-Madison colleagues on patient engagement and catalyst film methodologies.

**Role: Key Personnel**

#### **Berger/Collins (Co-PIs)**

**Wisconsin Alumni Research Foundation**

**7/1/19-**

**LIFT Wisconsin Initial Outcomes Evaluation: Impact of Driver's License Reinstatement**

\$100,000

A study of outcomes from LIFT Wisconsin's driver's license reinstatement services. Driver's license reinstatement is expected to lead to increased employment and earnings, and thereby greater housing stability and child support payment. The quasi-experimental evaluation will use two methods to identify potential effects: (1) participating individuals will be matched on observable characteristics to non-participating, eligible individuals;

(2) we will engage in a difference-in-difference strategy to compare aggregate change in each outcome over time for eligible populations in Dane County to that for eligible individuals in Brown, Milwaukee, and Waukesha counties.

**Role: Key Personnel (Assoc. Dir. For LIFT Wisconsin program)**

### **Completed Research, Public Service/Outreach Support**

**Davis (PI)**

***American Rescue Plan Act State and Local Fiscal Recovery Fund, WI Dept. of Children and Families, WISTAF Subcontract: Wrap-Around Health-Related Legal Services to COVID-19 Legal Services 4/22-6/24***

*\$52,591 of \$341,000 total*

*Statewide legal representation through CPP's Health Justice Clinic to address additional health-related legal issues arising from negative economic impacts of the COVID-19 pandemic, such as benefits, disability, and employment accommodations.*

**Grob (PI)**

**UW-Madison Institute for Clinical and Translational Research Clinical, 7/22-6/23**

**Community Outcomes Research Pilot**

***Learning Together to Address Long COVID and Equity: Developing an Experience-Based Primary Care Educational Intervention***

*\$74,997*

This pilot co-created, implemented, and evaluated a “proof of concept” educational intervention for primary care clinicians, using a modified Experience-based Co-design (EBCD) process (“EBCD-catalyst”). Specific aims: (1) In partnership with patient, community partner, and clinician stakeholders, adapt the evidence-based practice of EBCD to create an EBCD-catalyst educational intervention designed to increase capacity and confidence of providers caring for people with long COVID in primary care clinics; (2) pilot EBCD-catalyst in an urban primary care clinic and measure its effectiveness using pre- post- mixed-methods assessment of provider knowledge, confidence, and self-efficacy and organizational outcomes; (3) evaluate acceptability, appropriateness, and feasibility of the intervention.

**Role: Key Personnel (Collaborator)**

- *Film and Toolkit forthcoming at: <http://www.hipxchange.org/LongCOVIDCatalystFilms>*

**Bailey (PI)**

**National Cancer Institute 4/22-3/23**

***Addressing Disparities in Tobacco Treatment: A Pilot Study to Understand Cancer Patients' Diverse Experiences of Tobacco Cessation Services***

*\$236,430*

This project created a short catalyst film exploring the experiences of Black and Latinx cancer patients who smoke to better understand how tobacco treatment programs can serve their needs.

**Role: Co-I**

**Davis/Jacklitz/Drezner (PI)**

**UW-Madison Institute for Clinical and Translational Research, 7/1/2015-2022**

**Community-Academic Partnerships**

***Health Services, Population Health & Dissemination Research Program***

*\$42,000 annually*

This project provides patient engagement consultation to diverse community- and practice-based researchers who are engaging in patient centered outcomes research projects.

- *Including numerous academic and community presentations on stakeholder engagement.*

**Smith, M. (PI)**

**1/1/21–9/30/22**

**Implementation of Catalyst Film to Enhance Behavioral Health Integration**

A mixed method study to apply an engagement tool to a primary care clinic-based behavioral health integration program to determine if referral rates are increased by exposure and reflection on patients' lived experiences with depression in a short film.

**Role: Co-I**

**Sherman/Busalacchi (PI)**

**Wisconsin Department of Health Services**

***The Wisconsin Alcohol Policy Project***

**9/1/17–9/31/22**

\$136,812 annually

The Wisconsin Alcohol Policy Project provides training, tools and technical assistance to municipalities, law enforcement, public health and community groups working to improve the alcohol environment. My role includes providing process advice on collaborating with key stakeholders, connecting the coordinator with legal experts around the country on emerging alcohol policy issues, and reviewing case law, state law, and ordinances for policy implementation.

**Role: Legal Advisor**

**Davis & Jacklitz (co-PIs)**

**Ira and Ineva Reilly Baldwin Wisconsin Idea Endowment**

**7/1/18-6/30/20**

***Lawyers in the Doctor's Office: Partnering to Address Health-Harming Legal Needs***

\$104,000

Overwhelming evidence demonstrates that socioeconomic factors impact health, leading to deep inequities in health outcomes. Many of these "health-harming social needs" have a legal solution. Yet, 80 percent of the legal needs of people living in poverty go unmet. The health care setting offers patients the safety and privacy to begin conversations and legal issues that might otherwise go unrecognized are identified. This project puts UW law and pre-law students in local health clinics to identify health-harming legal issues patients are facing and provide a spectrum of legal services— preventing legal crises and intervening on active legal issues that place additional financial and health burdens on families.

**Davis (PI)**

**UW-Madison Institute for Clinical and Translational Research**

**11/1/18 –10/31/19**

**Health Experiences Experience-Based Co-Design Catalyst Film Project**

89,000

The goal of this pilot project is to lay the groundwork for using patient experience research as the basis for interventions that will improve the health of individuals and communities. Funding will be used to develop capacity for Experience-Based Co-Design (EBCD) in the following four stages: 1) conduct background research, develop a team and seek stakeholder input on the concept of EBCD for quality improvement and adaptation in the US, 2) work with multi stakeholder team to select materials from the "young adults' experiences with depression" study now published on the [web](#), 3) create 3-4 "catalyst films" for use in quality improvement, and 4) refine the films and develop proposals for EBCD projects. Resulting publication [here](#).

**Jacklitz (PI)**

**Anderson Family Foundation & Match Funds**

**7/1/16-11/30/19**

***Community Resource Navigator Program***

\$520,000

This project trains undergraduate resource navigators to screen patients in primary care clinics for social determinants of health and provide resources.

**Role: Co-Investigator** (Strategic planning, Grant-writing, Collaboration with *Lawyer's in Doctor's Office*)

**Davis (PI)**

**WI Department of Health Services\***

**1/1/17-12/31/18**

***Patient Engagement in Quality Improvement Trainings for State-wide Teams Contract***

Contracted services to provide webinar, person trainings, and co-develop a toolkit for Wisconsin primary care teams engaging patients in quality improvement efforts regarding Wisconsin Children and Youth with Special Health Care Needs transitioning to adult care, Shared Plans of Care, and Tribal Medical Homes. Employed a train-the-trainer model and fourteen teams continue to use the materials at the completion of contract period.

\*Funded in part by the Maternal and Child Health Title V Services Block Grant, Maternal and Child Health Bureau, Health Resources and Services Administration, U.S. Department of Health and Human Services.

- Co-Developed: [Team Engagement for Quality Improvement Welcome Booklet](#)

**Gaines/Drezner (PI)**

**UW Institute for Clinical and Translational Research**

**7/1/2016-6/30/2018**

***Stakeholder Engaged Research and Dissemination: Engaging Patients & Other Stakeholders in Translational Research: Tools and Best Practices for Research Teams Short Course***

\$30,000

This project researched, created, and delivered two training courses on stakeholder engaged research and dissemination at two, two-day, ICTR-sponsored short course. It also contributed to overall course programming and updated online course modules.

**Role: Co-investigator on planning committee; presented training content**

**Pandhi/Davis (co-PIs)**

**UW Institute for Clinical and Translational Research**

**9/1/2016-6/30/2018**

***Patient engagement in care redesign: Identifying effective strategies for measuring and scaling the intervention***

\$150,000

Building on previous research and production of toolkits, this project Identified potential domains and outcomes that may change due to teams engaging patients in quality improvements. We also studied facilitators and barriers at the organizational, team, and patient levels that may impact educational intervention feasibility.

- *Publication: "Engaging Patients in Primary Care Quality Improvement Initiatives: Facilitators and Barriers."*
- *Presented at AMMC Integrating Quality Meeting: Achieving the Quadruple Aim*
- *Poster at North American Primary Care Research Group (NAPCRG) Annual Meeting*

**Pandhi/Grob (co-PIs)**

**UW Institute for Clinical and Translational Research**

**11/1/2016-6/30/2017**

***Footprints in the Sand: Dissemination of the Young Adults with Depression Module***

\$154,864

The goal of this grant was to create dissemination models for the U.S. Database of Patient Experience (DIPEx) initiative by pioneering methods to increase uptake and impact of the first module (focused on experiences with depression), using patient experience ambassadors, earned media, social media, partnerships with medical schools and collaboration with non-profits.

**Role: Co-Investigator** (Lead creation of training materials and toolkit for investigators)

- *Toolkit available on [HIPxChange](#)*

**Wald/Navsaria (PI)**

**UW Wisconsin Partnership Program**

**7/1/2014-12/31/2016**

***ACTIVATE: Partnering to Transform Child Health in Wisconsin***

\$150,000

Conducted extensive statewide needs assessment and developed child advocacy projects for expanded service learning for UW graduate and professional students. Projects included: Community Resource Navigators, a clinic-based program to screen families for social determinants of health issues, and link families with local resources; and a Child Health Policy Project providing accurate, high-quality child health information to families, policymakers, legislators and other key stakeholders to assist sound decision making regarding child and family health.

**Role: Co-Investigator** (Envisioned project with Navsaria; Supervised Program Coordinator)

- *Led to ongoing funding for Resource Navigator and expanded Legal Navigator programs.*

**Gaines/Drezner (PI)**

**UW Institute for Clinical and Translational Research**

**9/1/2015-8/31/2016**

***Deeply Engaging Patients Through a Mix and Match of Methods***

\$49,000

This project produced, pilot tested, and evaluated an online training module to support researchers' success in deeply engaging patients in research.

**Role: Co-Investigator** (Designed and created training with N. Pandhi)

- *Training available on the [HIPxChange](#)*

**Davis (PI)**

**UW Law School**

**7/1/2015-6/30/2016**

***Fixed Mindset and Resilience in Law Students***

\$4,000

This project explored the relationship between fixed mindsets and resilience in law students. Results supported our hypothesis that law schools promote a fixed mindset.

- *Publication: "The Jury is in: Law Schools Foster Students' Fixed Mindsets."*

**Seibert (PI)**

**UW School of Medicine and Public Health**

**9/1/2013-10/31/2016**

***Transforming Medical School Education 2.0.***

\$2,474,586

Provided curriculum development for new "Advocacy" portion of "Public Health Thread" in Medical School Curriculum and corresponding faculty professional development.

**Role: Key Personnel** (Collaboratively developed and piloted new curriculum)

- *Poster: "Advocating for Advocacy: Developing an Advocacy Training Thread for Medical Students"*
- *Opinion: "Beyond the Controversy about Advocacy."*

**Pandhi (PI)**

**UW Institute for Clinical and Translational Research**

**7/1/2014-6/30/2015**

**Patient-Centered Outcomes Research Award**

***Engaging Stakeholders/ Developing Partners in Mental Health & Primary Care Integration Research***

\$99,962

Project goal was to identify patient-centered outcomes regarding integrated mental health and primary care models and engage key stakeholders in preparation for large-scale research project. Led to PCORI submission.

**Role: Co-Investigator** (Led Stakeholder Engagement)

- *Co-presenter: "Using High Touch and High-Tech Approaches to Collect and Use Diverse Patient Experiences."*



**Davis (PI)****UW Educational Innovation Program****9/1/2014-12/31/2015*****Walking in Patients' Shoes: eLearning for Working Professionals***

Developed infrastructure and curriculum for short eCourses for professionals and paraprofessionals interested in continuing education regarding health advocacy.

**Schlesinger (PI)****Robert Wood Johnson Foundation: 71478****11/15/2013-11/14/2015*****Precommitment, Patient Choice of Physician, and Reducing the Use of Low-Value Health Care***

Project was designed to illuminate how a diverse, representative group of patients think about unnecessary medical procedures, how they respond when measures of excessive testing and treatment are incorporated to public reports on clinician quality, and how much having chosen a clinician who practices with a resource-conserving practice style will subsequently alter the choices.

**Role: Key Personnel** (Coordinated experimental arm using remote navigators to facilitate choice in simulated web-based environment)

- *Publication: "Choosing Doctors Wisely: Can Decision Navigators Enhance Patients' Selection of Clinicians?"*

**Schlesinger (PI)****AHRQ-1R21HS021858-01****9/1/2012-8/31/2015*****Eliciting Patient Experiences to Augment Public Reports on Health Care Quality***

Project goals were to develop methods of systematically eliciting patient narrative accounts of their health care experiences and efforts to rectify the problems they have faced, then develop methods of incorporating these accounts in ways that constructively augment standardized measures of clinical performance and patient experience.

**Role: Key Personnel** (Conducted focus groups)

**Gaines/Davis (Co-PIs)****Educational Innovation, UW-Madison*****Taking Service Learning Online: Building Virtual Community*****7/1/2012-12/31/2013**

Transforming Consumer Health Advocacy Certificate to eLearning, including experiential education.

- *Presentations: "Patients' Voices in On-line Curriculum: The Virtues of the Virtual, the Relevance of the Real." and keynote: "Innovating Learning, Impacting Lives."*

**Schlesinger/Grob/Davis (Co-PIs)*****Health Advocacy Archive*****6/1/2011-12/31/14**

Co-developing taxonomy, archive, and user interface for patient/health advocacy literature, supervising graduate student PAs engaged in literature searches and coding.

**Grob (PI)*****State Variation in Consumer Assistance Programs*****2011-2013**

This project investigated, through qualitative interviews with administrators, the impact that Health Reform had on states' existing Consumer Assistance Programs. Qualitative interviews of key informants at 35 state Consumer Assistance Programs, co-development of methodology, coding, analysis, and publication.

**Role: Co-Investigator** (Conducted interviews, coded data, co-authored publication)

- *Publication: "The Affordable Care Act's Plan for Consumer Assistance with Insurance Moves States Forward but Remains a Work in Progress."*

**Navsaria (PI)****American Academy of Pediatrics****6/1/2011-5/31/2013****Community Pediatrics Training Initiative**

***Transforming Pediatric Residency Training to Improve Care for Underserved Children:  
A Team-based Approach***

Project created curriculum and evaluation tools re: health advocacy for pediatric residents.

**Role: Key Personnel** (Provided content expertise and editing)

- Led to additional funding (see above: UW WPP, Anderson Family Foundation, Baldwin).

**Davis (PI)**

**Susan G. Komen for the Cure**

**2009-2010**

***Komen Self-Advocacy Training Program***

Project developed online training program in patient advocacy for breast cancer survivors.

**Gaines (PI)**

**Susan G. Komen for the Cure**

**2009-2010**

***Survivorship Care Planning Program***

Project developed PlanBeyondCancer.org, a resource and planning tool for cancer survivors.

**Role: Co-Investigator** (Co-developed, tested, and disseminated planning tool)

**Michaud (PI)**

**Ira and Ineva Reilly Baldwin Wisconsin Idea Endowment**

**2007-2008**

***A Port in the Storm: Strategies to Help Employees Navigate the Health Care System.***

Project developed training for employers and award winning online educational resource (Pathways to Empowerment) for employees and the public.

**Role: Co-Investigator** (Co-developed training materials and presentations)

**Gaines (PI)**

**ACS; Evjue Foundation**

**2006-2007**

***Guidelines to Lifelines Project***

Through community-based participatory process, the project created a bilingual Hmong video: *Body and Spirit: Healing Your Way*, conveying the message that Western Medicine can complement, not supplant, spiritual healing. Disseminated across Wisconsin.

**Role: Co-Investigator** (Project manager)

**PUBLICATIONS**

**Peer Review and Law Review Articles**

Pandhi N, Jacobson N, Crowder M, Quanbeck A, **Davis S**. Identifying potential outcomes of patient engagement in primary care quality improvement: a modified Delphi study. *J Eval Clin Pract*. 2024;1-8. doi.10.1111/jep.14199

Ramly, E., Kamnetz, S.A., Perry, C.E., Micek, M.A., Arndt, B.G., Lochner, J.E., **Davis, S.**, Trowbridge, E.R. and Smith, M.A., Jan/Feb 2023. Primary care patients' and staff's perceptions of self-rooming as an alternative to waiting rooms. *The Annals of Family Medicine*, 21(1), pp.46-53.

Perry E., Pandhi N., Caplan W., Huang H., **Davis S.**, Arndt B., Micek M., Lochner J., Smith M.A. Collaborative Care Implementation: Lessons Learned. *Am J Manag Care*. 2022 Aug 1;28(8).

**Davis S**, Pandhi, N, Warren, B, Grevious, N, Crowder, M, Ingersoll, H, Perry, E, Sussman, A, Grob, R, Developing Catalyst Films of Health Experiences: An Analysis of a Robust Multi-Stakeholder Involvement Journey, *Res Involv Engagem* 8, 34 (2022).

**Davis, S**, Mansfield M, Mullins, K, Mitch, Gupte S. LIFT as “The Fourth Moment” in Wisconsin Clinical Legal Education for Social Justice, 2021 Wis. L. Rev. 417 (2021)

Pandhi, N., Jacobson, N., Crowder, M., Quanbeck, Q., Hass, M., and **Davis, S**. Engaging Patients in Primary Care Quality Improvement Initiatives: Facilitators and Barriers. *American Journal of Medical Quality*, April 2019.

Martinez-Bianchi V, Frank B, Edgoose J, Michener L, Rodriguez M, Gottlieb L, Reddick B, Kelly C, Yu K, **Davis S.**, Carr J, Lee JW, Smith KL, New RD. Addressing Family Medicine’s Capacity to Improve Health Equity through Collaboration, Accountability and Coalition-Building. *Fam Med*. 2019;51(2):198-203.

Martino, S.C., Grob, R., **Davis, S.**, Parker, A.M., Finucane, M.L., Cerully, J.L., Rybowski, L., Shaller, D., and Schlesinger, M. Choosing Doctors Wisely: Can Decision Navigators Enhance Patients’ Selection of Clinicians? *Medical Care Research and Review*, 2019 76(5), 572-596.

Pandhi, N., Kraft, S., Berkson, S., **Davis, S.**, et. al. Developing Primary Care Teams Prepared to Improve Quality: A Mixed-methods Evaluation and Lessons Learned from Implementing a Microsystems Approach, *BMC Health Services Research*, September 2018.

Berkson S., **Davis S.**, Karp, Z., Jaffery J., Flood G., Pandhi N. Medicare Shared Savings Programs: Are higher cost Accountable Care Organizations more likely to be rewarded? *International Journal of Healthcare Management*; 2018 Aug 7:1-8.

Shapcott, S. **Davis, S.**, and Hanson, L. The Jury is in: Law Schools Foster Students’ Fixed Mindsets. *Law & Psychology Review* (Spring 2018, Vol. 42)

- listed on SSRN's Top Ten download list for: *Law Educator: Courses, Materials & Teaching eJournal* 10/18

Kraft S, Caplan W, Trowbridge E, **Davis S**, Berkson S, Kamnetz S, Pandhi N. Building the learning health system: describing an organizational infrastructure to support continuous learning, *Learning Health Sys*; 2017,1:e10034.

**Davis, S.**, Berkson, S., Gaines, M.E., Prajapati, P., Schwab, W., Pandhi, N., and Edgman-Levitan, S. Implementation Science Workshop: Engaging Patients in Team-Based Practice Redesign – Critical Reflections on Program Design, *Journal of General Internal Medicine*. 2016: 1-8.

Caplan, W., **Davis, S.**, Kraft, S., Berkson S., Gaines M.E., Schwab W., and Pandhi N. Engaging patients at the front lines of primary care redesign: Operational lessons for an effective program, *Jt Comm J Qual Saf*. 2014, 40(12): 533-540.

Grob, R., Schlesinger, M., **Davis, S.**, Cohen, D., and Lapps, J. The Affordable Care Act’s Plan for Consumer Assistance with Insurance Moves States Forward but Remains a Work in Progress, *Health Affairs*. 2013, 32(2): 347-356.

Noonan, K. and **Davis, S**. Law in action: Learning health law through experience with stakeholders at the patient and system levels, *Indiana Health Law Review*. 2012; IX(2).

Michaud, M., **Davis, S.**, and Gaines, M. Focus on Empowering the Patient: Ten Strategies to Build Partnerships with Patients, *Wisconsin Medical Journal*. 2007: 106(8): 444.

## **Invitation and Non-Refereed**

**Davis, S.** “Teaching Structural Competency in Law School: Interdisciplinary Inspiration from Medical Legal Partnerships and Health-Related Disciplines to Meet ABA Standard 303(c).” *Journal of Law, Medicine & Ethics* 52, no. 2 (2024): 251–63. <https://doi.org/10.1017/jme.2024.87>.

**Davis, S.** Educating the New Public Health Law Professional, *Journal of Law, Medicine & Ethics* 44, no. 1, Supp. (2016).

Gaines, M., Schlesinger, M, Grob, R., **Davis, S.** (2013). Is There an Advocate in the House?: Professionalism from the Patient’s Perspective. In C. DeAngelis (ed.) *Professionalism in Patient Care*, Oxford University Press: New York.

Hurst, M., Gaines, M., Grob, R., Weil, L., **Davis, S.** (2008). Educating for Health Advocacy in Settings of Higher Education. In J. Earp, E. French, M. Gilkey (eds.) *Patient Advocacy for Health Care Quality: Strategies for Achieving Patient-Centered Care*. Boston: Jones and Bartlett Publishers, Inc.

## **Educational Materials**

Evered J, **Davis S**, Patrick B, Schrage S, Henningfield M, Yuroff A, Park L, Grob R. Catalyst Films about Health Experiences: Long COVID in Primary Care. University of Wisconsin-Madison Department of Family Medicine and Community Health and Center for Patient Partnerships. Madison, WI; 2023. [URL](#)

**Davis S**, Pandhi N, Crowder, M, Grevious, N., Ingersoll, H., Warren, B, Perry, E., Sussman, A, Grob, R, Catalyst Films about Health Experiences Guidebook, Center for Patient Partnerships, University of Wisconsin-Madison, University of New Mexico School of Medicine, Family & Community Medicine, UW-Madison Institute for Clinical & Translational Research, Health Experiences Research Network, and the UW Health Innovation Program; 2020. [URL](#)

**Davis S**, Pandhi N, Crowder, M, Grevious, N., Ingersoll, H., Warren, B, Perry, E., Sussman, A, Grob, R, Young Adults’ Experiences with Depression: Catalyst Films. Center for Patient Partnerships, University of Wisconsin-Madison, University of New Mexico School of Medicine, Family & Community Medicine, UW-Madison Institute for Clinical & Translational Research, Health Experiences Research Network, and the UW Health Innovation Program; 2020. [URL](#)

**Davis, S.** Wisconsin Children and Youth with Special Health Care Needs team, *Team Engagement for Quality Improvement Welcome Booklet*, Center for Patient Partnerships, Wisconsin Department of Health Services; 2019. [URL](#)

Edgoose J, **Davis S.** et. al. *A Guidebook to the Health Equity Curricular Toolkit*. Parkway Leawood, KS: Health Equity Team for Family Medicine for America’s Health; 2018. [URL](#)

- **Davis, S.** Understanding health experiences and values to address social determinants of health. In: Edgoose J. (ed) *Health Equity Curricular Toolkit*. Parkway Leawood, KS: Health Equity Team for Family Medicine for America’s Health; 2018.
- Park, B., Frank, B, **Davis, S.** Communities Working Together to Improve Health and Reduce Disparities & Community Health Improvement Plans and Patient-Centered Primary Care Homes as Tools to Address Health Disparities In: Edgoose J. (ed) *Health Equity Curricular Toolkit*. Parkway Leawood, KS: Health Equity Team for Family Medicine for America’s Health; 2018.

- Part of the educational collection of the National Collaborative for Education to Address Social Determinants of Health. [URL](#)
- Currently under evaluation by the American Academy of Family Physicians (AAFP) National Research Network at three academic medical centers
- Presented about nationally and internationally by co-creators at: Society of Teachers of Family Medicine Annual Spring Conference, Toronto, 2019; Health Equity Preconference for the 2019 combined American Academy of Family Physicians Global Health Summit; WONCA Rural Health Conference in Albuquerque, NM ; Program Directors Workshop and Residency Program Solutions (PDW-RPS) Residency Education Symposium; 2020 Beyond Flexner Conference (postponed until April 2021); webinar “Strengthening Trust and Equity in Primary Care”, Primary Care Collaborative

**Davis, S.** with contributions from Turner, K. Co-Creating a Public Health Law Evidence-Base Resource Guide Activity. In supplemental teaching materials for Ch. 7 “Evidence for Policy: Sources and Nature of Evidence Critically” in Burris, S., Berman, M., Penn, M., and Ramanathan Holiday, T. *The New Public Health Law: A Transdisciplinary Approach to Practice and Advocacy*, Oxford University Press. 2018.

**Davis, S.**, Grob R, Culp C, Gaines JR, Pandhi N. Engaging Research Participants in Disseminating Health Experiences Research Toolkit. The Center for Patient Partnerships, the University of Wisconsin – Madison Department of Family Medicine and Community Health, the UW Institute for Clinical and Translational Research, and the UW Health Innovation Program. Madison, WI; 2018. [URL](#)

**Davis, S.** & Pandhi, N. Deeply Engaging Patients through a Mix and Match of Methods. (2016) A training program on stakeholder engagement available for free on HIPxChange. [URL](#)

**Davis, S.** Gaines, M & Pandhi, N. Patient Engagement in Redesigning Care Toolkit Version 2.0. Center for Patient Partnerships, UW Health, Primary Care Academics Transforming Healthcare, UW Health Innovation Program, 2017. [URL](#) (*Version 1 of toolkit: Davis, S. & Gaines, M. Patient Engagement in Redesigning Care Toolkit (2014).*)

- Downloaded by over 1000 individuals from organizations across the country, including Dartmouth, Mayo, and Kaiser Permanente.

**Davis, S.**, and CPP Staff. (2012). Advocating for Patients and corresponding advocacy curriculum. **Davis, S.** & Gaines, M. (eds.) The Center for Patient Partnerships, UW-Madison (Unpublished Curriculum).

Center for Patient Partnerships, Freedom, Inc. *Body and Spirit: Healing Your Way*. Instructional Media Development Center, School of Education, UW-Madison (2005).

### **Policy Memos, Issue Briefs and Reports**

National Quality Forum member representatives (including **Davis. S.**), Issue Brief: NQP™ Action Team to Co-Design Patient-Centered Health Systems, July 2020. [URL](#)

Sherman, J., **Davis, S.**, “Guide to Conducting a Municipal Inventory of Policies & Practices to Reduce Excessive Alcohol Consumption, V.2.,” Wisconsin Alcohol Policy Program, 2020. [URL](#)

Sherman, J., **Davis, S.**, Alcohol Outlet Density: “What Now?” A Review of Municipalities’ Density-Reducing Options, Wisconsin Alcohol Policy Program, 2020.

Sherman, J., **Davis, S.** “Wisconsin’s New ‘Social Host’ Law: Prohibiting Adults to Allow Illegal Underage Drinking on Property They Control” Wisconsin Alcohol Policy Project. December 2017.

Editor/Reviewer, Public Health Madison and Dane County, *Dane County LGBTQ+ Health and Wellness Profile*, 2016.

### **Commentary, Media & Opinion**

**Davis, S., Jacklitz, J.** Don't nickel and dime patients for online messages to their health providers, Guest Column, Wis State Journal, Feb 25, 2023 [URL](#)

**Davis, S.,** Park, E. Y., Morgen, M., Khan, B., Donovan, K., Kaur, M., & Hackett, M. B. Systems Thinking Is Vital to Long-Term Equitable COVID-19 Response and Recovery in Wisconsin. *WMJ*. 2022;121(1):9-12,68 [URL](#)

Sherman, J., **Davis, S.** "Wisconsin is a binge-drinking leader; 'click and collect' booze sales would make it worse" Op Ed: Perspectives. Milwaukee Journal Sentinel, February 19, 2018. [URL](#)

**Davis, S.** "Explaining Health Care" in Our Lives Magazine, October/November 2017, pg. 6.

Reardon, C.L., **Davis, S.,** Jacklitz, J., Navsaria, D., Pillai, P., Schapiro, R., and Seibert, C. "Beyond the Controversy about Advocacy." [letter] *Academic Medicine*, April 2017.

Trowbridge E., Berkson S., Koslov S., Kraft S., Jaffery J., **Davis S.,** Kamnetz S., Lochner J., Pandhi N. Response to Greene et al. [eletter]. *Annals of Family Medicine*, June 4, 2015.

### **Works in Progress**

**Davis, S.** Ch. 13 Other Health Care Financing Options, in 2 Andrew J. Adams, et al. *Advising Older Clients and Their Families*, V2. Pinnacle, State Bar of Wisconsin, 6<sup>th</sup> Edition 2025.

Crowder M, Pandhi N, Grevious N, Grob R, **Davis S.** Engaging Patients in Dissemination: Case Study of Ambassadors in a Health Experiences Project; in development for submission to *Journal of Participatory Medicine*.

### **PRESENTATIONS**

#### **Academic & Professional Conference Presentations**

*Co-session lead with Emily Buchholz, and Charles von Simson, "Managing Ongoing Legal Tech Projects in a Clinic", Midwest Clinical Conference, Madison, WI November 7-9, 2024.*

*Co-session lead with Sarah Orr, "Teaching Structural Competency: Catalyzing Cross-Clinic Curriculum to meet ABA Standard 303(c)", Incubator Session, Midwest Clinical Conference, Madison, WI November 7-9, 2024.*

*Panelist, **Championing Interdisciplinary and Experiential Teaching in Health Law.** Presenting - "Teaching Structural Competency in Law School: Interdisciplinary Inspiration from Medical-Legal Partnerships and Health-Related Disciplines to meet ABA Standard 303(c)", Health Law Symposium: Defining Health Law For the Future, Georgia State Law School, Atlanta, GA, February 15-16, 2024.*

**"The Journey from Dream to Game-Changer: Using Technology to Transform Civil Legal Aid"**, Co-Presenter with Marsha Mansfield, JD, and Nicole Bradick, JD, 2021 Innovations in Technology Virtual Conference (ITC21), Virtual, January 12-14, 2021

**“Clinical Legal Education in Wisconsin: Pioneering Teaching and Advocacy for Social Justice in Wisconsin and Beyond,”** Co-Panelist with Keith Findley, Renagh O’Leary, Marsha Mansfield, Kate Kruse, and Stephen Meili, Wisconsin Law Review Symposium, Madison, WI, October 22-23, 2020

**“Technology-driven legal assistance to clear civil legal barriers”**, Co-Presenter with Marsha Mansfield, JD, and Nicole Bradick, JD, SRLN2020, Nashville, TN, March 5-6, 2020

**“NQP Action Team to Co-Design Patient-Centered Health Systems In-Person Forum,”** Lead Discussant, National Quality Forum, Washington D.C., March 4, 2020

**“Patient Engagement in Care Redesign: Identifying Effective Strategies for Measuring and Scaling the Intervention.”** Co-presenter with Dr. Nancy Pandhi MD, MPH, PhD & Julianna Spranger, 2017 AAMC Integrating Quality Meeting: Achieving the Quadruple Aim; Rosemont, IL, June 8-9, 2017

**“The Role of Advocacy and Engagement to Improve Health.”** Speaker and Workshop Leader at *International Health Policy Forum: Patient’s Rights, Advocacy and Policy Segment*; Tbilisi, Georgia, May 4-6, 2017

**“Understanding Patient Values and Experiences Helps Address Social Determinants of Health.”** Co-IGNITE Speaker with Dr. Nancy Pandhi, MD, MPH, PhD at *Starfield 2: Health Equity Summit: Primary Care’s Role in Achieving Health Equity*; Portland, OR, April 22-25, 2017

**“Forming and Sustaining Multi-Stakeholder Panels: Integrating Multi-Stakeholder Panels into Patient-Centered Outcomes Research.”** Panelist, Department of Surgery’s Wisconsin Surgical Outcomes Research Program, UW- School of Medicine and Public Health, Madison, WI, 2016

**“Patients’ Voices in On-line Curriculum: The Virtues of the Virtual, the Relevance of the Real.”** Co-presenter. Where’s The Patient’s Voice in Health Professional Education – 10 Years On?, Vancouver, B.C., 2015

**“Advocacy eElectives: Using Online Technology to Foster Rich, Asynchronous Learning Communities During the Clerkship Years.”** Stanford Medicine X Conference, Menlo Park, CA, 2015

**“Engaging Patients, Staff, and Community in QI.”** Co-presenter, AAMC Sponsored Conference, Building an Academic Learning Health System, Madison, WI 2015. [URL](#)

**“Everyone at the Table: Engaging Patients in Team-Based Quality Improvement.”** Wisconsin Primary Care Health Association Summit, Wisconsin Dells, WI, 2015

**“Patient Engagement with Primary Care Teams for Quality Improvement.”** Co-presenter, 2015 I-PrACTISE Conference Madison, WI, 2015

**“Public Health Law in the Classroom: Expanding the Community: Online Learning in Public Health and the Law.”** Co-Presenter, 2014 National Public Health Law Conference: Intersection of Law, Policy and Prevention, Atlanta, GA, 2014

**“Research Opportunities in Clinical and Practice Settings.”** Workshop Panelist, Institute for Legal Studies, UW Madison Law School, Madison, WI, 2014

**“Engaging Patients in Primary Care Team Continuous Improvement.”** Workshop Co-Presenter, 2013 Wisconsin Health Improvement & Research Partnerships Forum, Madison, WI, 2013

**“Innovating Learning, Impacting Lives.”** Featured Keynote, UW-Madison Teaching and Learning

Symposium: Sparking Innovation: Ideas to Impact. Madison, WI, 2012

**“Teaching Legal Resilience: Perseverance in the Face of Loss.”** Co-Presenter, 2012 Midwest Clinical Conference – The Evolving Art of ‘Practice Ready’: The Past, Present, and Future of Clinical Legal Education, St. Louis, MO, 2012

**“Engaging Patients in Primary Care Redesign: Strategies for Success, Lessons Learned, Treasures Unearthed.”** Co-Presenter, IFPCC International Conference, Washington D.C., 2012

**“Evolving/Emerging Professional Field for Patient Advocates.”** Plenary Session Co-Presenter, 13<sup>th</sup> Annual Patient Assistance and Access Programs: Successful Models for Rx Assistance, Financial Support, Continuity of Care and Access for Patients, Baltimore, MD, 2012

**“Hospitals and Communities Moving Forward with Patient- and Family-Centered Care: An Intensive Training Seminar.”** Small Group Co-Leader, Institute for Patient- and Family-Centered Care, 2011

**“Back to the Future: Learner Memoir Writing Meets 21<sup>st</sup> Century Technology.”** Co-Presenter, Midwest Clinical Conference, Madison, WI, 2011

**“Practicum on Interdisciplinary Law Teaching.”** Presenter, Legal Education Reform after Carnegie: Bringing Law-in-Action into the Law School Classroom, Madison, WI, 2010

**“Cutting-Edge Innovations in Curriculum and Instruction: Innovations in Interprofessional Education: Training Interprofessional Patient Advocates: The Center for Patient Partnerships.”** Presenter, Collaborating Across Borders: An American-Canadian Dialogue on Interprofessional Health Education, Minneapolis, MN, 2007

**“Training Patient Advocates: The Center for Patient Partnerships and Training Breast Cancer Survivors as Patient Advocates: The Komen Advocates Training Program.”** Co-Presenter, Conference on Patient- and Family-Centered Care, Institute for Patient-Centered Care, Seattle, WA, 2007

## Posters

**“Learning from patients and communities about long COVID: A pilot intervention in primary care”.** Evered, J., Davis, S., Patrick, B., Maske, C., Schrage, S., Park, L., Henningfield, M., Yuroff, A., Grob, R. Institute for Clinical and Translational Research Day, University of Wisconsin Madison, Madison, WI, United States. January 2024.

**“Feeling Comfortable with Wicked Problems in Public Health”** Park, E, Davis, S. DELTA Fellowship Presentation, Madison, WI, July 2021

**“Measuring the outcomes of patient engagement in primary care quality improvement: a modified Delphi study”** Pandhi, N., Jacobson, N., Quanbeck, A., Davis, S. North American Primary Care Research Group (NAPCRG) Annual Meeting, Chicago, IL, November 2018

**“Identifying effective strategies for scaling an intervention to engage patients in care redesign.”** Karp Z, Crowder M, Davis S, Jacobson N, Quanbeck A, Pandhi N., University of Wisconsin Institute for Clinical and Translational Research Dissemination & Implementation Short Course, Madison, WI, 2017

**“Advocating for Advocacy: Developing an Advocacy Training Thread for Medical Students.”** Innovations Poster, Navsaria, D. et. al., Joint CGEA/CGSA/COSR, Columbus, OH, 2015



**“Finding a PATH to Support Scholarly Careers: Primary Care Academics Transforming Healthcare.”** Pandhi N, Berkson S, Caplan W, Davis S, Kamnetz S, Koslov S, Trowbridge E, Karp Z, Kraft S., AAMC Integrating Quality Meeting: Improving Value through Clinical Transformation, Education and Science, Chicago, IL, 2014

### **Accepted Collaborative Presentations, Presented by Team Members**

**“Data -Data-Data; Using Technology to Impact System Change”**, Marsha Mansfield, JD, and Nicole Bradick, JD, Lonnie Berger, ABA’s Equal Justice Conference, Virtual, May 3-7, 2021

**“How Lawyers Can Build Bridges Across the Disciplines and in the Community”** Discussion Group, AALS 2019 Annual Meeting, New Orleans, LA, January 2-6, 2019

**“The Health Equity Curricular Toolkit: A Toolkit for Primary Care and Interprofessional Educators Striving for Health Equity Workshop”** Annual Spring Conference Society of Teachers and Family Medicine Toronto, Canada, April 2019

### **Community/Professional Education Presentations**

**“The State of LGBTQ+ Law in Wisconsin”**, Panelist, UW Law School, October 18, 2023.

**“Increasing Access to Gender Affirming Care through an Innovative Advocacy Partnership”**, Diversity Summit: Protecting and Advancing Trans Health, Break-out session, Co-Presenter with Smith C, Becker, & K, Koengeter, M. UW Health / School of Madison and Public Health, October 5, 2023.

**“Catalyst Films: A New Patient-Centered Translational Research Tool”**, Co-presenter with Evered, J, and Grob, R, UW Institute for Clinical and Translational Research Convening, October 4, 2023.

**“Catalyst Films: The What, Who, and How.”** Co-presenter with Pandhi, N. Kano, M, Grievous, N, Evered, J, and Warren, B. HERN Training, Hosted by University of New Mexico CTSC. May 2023

**“Emerging Practices in Leadership: A Study in Co-Directorship”** Breakout session with J. Jacklitz, UW-Madison, Office of Strategic Consulting Showcase, April 20, 2023

- Presented on co-directorship model of CPP and related emerging practices in shared leadership which offer opportunities to consider new models. Grounded in anti-racism, feminist, and equity practices, the co-directorship model reimagines organizational power, cultivates innovation and shared decision-making across an organization, and yes, even leads to more efficient decision-making.

**“Patients at the Table”** Panelist, High-Value, Patient-Centered Care: Where's the Greatest Return on Investment? Healthcare Value Hub, Altarum, New Orleans, LA, November 14-16, 2018

- “This panel received very high scores from attendees, with most saying that it will help them in their work. For some, it was their favorite panel of the convening. A representative comment: ‘Lots of ideas for deepening/building consumer engagement, new things to try.’”

**“Supporting ALL Partners – Families, Youth, and Staff - on the Health Care QI team.”** Trainer. Workforce Development Days, Children and Youth with Special Health Care Needs, Wisconsin Division of Public Health, Wisconsin Department of Health Services, Amherst, Wisconsin, September 17, 2018

**“Developing Productive Research Collaborations with Health Care Organizations.”** And **“The Insider Panel: Healthcare System Stakeholders' Perspective on Research Collaboration”**. Co-presenter with Dr. Nancy Pandhi MD, MPH, PhD; Panel moderator. Engaging Key Partners to Design & Conduct High Quality Research Short-Course. Institute for Clinical and Translational Research, UW-Madison; Madison, WI June 5-6, 2018

**“The Power of Partnering with Families to Transform Health”** Keynote/Panel Moderator at 2017 Children and Youth with Special Health Care Needs Projects Summit: *Advancing Family Engagement in Health Care Quality Improvement*, Oshkosh, WI: November 14, 2017

**“Patient Engagement in Quality Improvement Toolkit Introduction”** Presenter at *Tribal Medical Home Project Learning Community Webinar*, Children’s Hospital Alliance of Wisconsin, Madison, WI; July 13, 2017

**“Harnessing High Touch and High Tech: Combining Traditional Engagement and Social Media to Maximize Dissemination.”** Co-presenter with Dr. Nancy Pandhi MD, MPH, PhD, research staff and patient experience ambassadors. Stakeholder Engagement Short Course. Institute for Clinical and Translational Research, UW-Madison; Madison, WI June 2-3, 2017

**“Shared Plans of Care: Engaging Families in Quality Improvement.”** Presenter at *Wisconsin Shared Plans of Healthcare Quality Improvement Grants Learning Community Webinar*; Wisconsin Medical Home: Children’s Hospital Alliance of Wisconsin, Madison, WI; February 28, 2017

**“Youth Transition: Engaging Patients and Key Stakeholders in Quality Improvement.”** Presenter at *Transition Learning Community Webinar*; Waisman Center, Madison, WI; February 8, 2017; [URL](#)

**“Engaging Patients and Communities in Improving Care”** Co-Presenter. Department of Family Medicine and Community Health Faculty Development Workshop, Madison, WI, May 11, 2016

**“Partnering with Patients in Health Care.”** Co-Presenter. Mini Med School. UW School of Medicine and Public Health, UW Madison, June 4, 2015

**UW Institute for Clinical and Translational Research Short Courses Taught (Dissemination and Implementation):** HIPxChange Toolkits for Health Care Change with Maureen Smith and Colleen Brown, UW Madison, April 17, 2015

**“Marketplace Appeals and Consumer Assistance Referrals.”** Panelist, Wisconsin Fall Enrollment Conference, Covering Wisconsin, Wausau, WI, 2014

**“Community Health Workers as Health System Navigators.”** Presenter, Planned Parenthood of Wisconsin, Madison, WI, April 30, 2013

**“Rx for Health Care Reform”** Co-Organizer & Moderator. Wisconsin Academy of Sciences Arts & Letters, University of Wisconsin Law School and School of Medicine and Public Health; Madison, WI, April 17, 2012

**“State of the Field of Advocacy.”** Webinar Presenter, NeedyMeds, Gloucester, MA, 2012

**“Self-Advocacy for Breast Cancer Survivors: Introduction to AdvocacyforMe.org.”** Presenter, Gilda’s Club, 2011

**“Proposed Bill AB590 re: Spiritual Treatment Exemption to Child Abuse Laws and SB384 re: General Affirmative Defense for Spiritual Treatment.”** Presented to the Criminal Law Section of the State Bar, 2009

**“Pieces of the Puzzle: Navigating the Nitty Gritty of Survivorship. Sharing the Knowledge: Resources for Recovery.”** Presenter/Workshop Facilitator, Community Conference Sponsored by the Breast Cancer Recovery Foundation, Inc., 2007

**“A Port in the Storm: Strategies to Help Employees Navigate the Health Care System.”** Presenter, Financial Risk & Medical Debt and Securing Medical Leave, for human resources and employment assistance personnel professionals, Department of Transportation, Wisconsin, Madison, WI 2007

**“Insurance/HMOs/Employment Issues and Resources When Facing a Cancer Diagnosis.”** Presenter, Leukemia & Lymphoma Society of Madison, 2006, 2007

**“Emergency Contraceptives: Shifting Legal Landscape in Emergency Contraception: Practical Information for Pharmacists.”** Presenter, Continuing Education Program Extension, UW-Madison School of Pharmacy, 2006

**“Inclusionary Zoning as policy/regulatory approach to affordable housing crisis.”** Presenter, Northside Planning Council, Madison, WI., 2002

**“Gaining Perspective: Problems and Solutions That Affect Homelessness,”** Panelist; Madison, WI 2002

**“Proposed Legislative Solutions - Inclusionary Zoning.”** Workshop Leader, Madison, WI 2002

### **Notable Participation**

- Cities & Counties for Fine and Fee Justice Bootcamp, Policy Link, Financial Justice Project, and Fines and Fees Justice Center, Phoenix, AR, March 3-4, 2022
- *Attended with delegation from Dane County government/County board to support work to reduce fines and fees that impact economic security of families in our community.*
- Consultant. CXO Healthcare transformation Roundtable: Patient-Family-Led Design Towards a Healing Ecosystem. San Francisco, CA, October 2018
- Invited Attendee. Consumer Assistance Roundtable. Hosted by Kaiser Family Foundation and Robert Wood Johnson Foundation. Washington, D.C., 2013

### **Selected Media Interviews**

- Merck, premiums for family health insurance at work jump to nearly \$24,000 this year, News 3 Now, Oct. 18, 2023. (Coverage of KFF’s Employer Health Benefits Survey)
- Meyerhofer, K. 2 ideas to put more money in Dane County residents' pockets win big at national competition, Wisconsin State Journal, Jul 5, 2019.
- Speckhard Pasque, Madison teams win major funding competition with ideas to raise net incomes of Dane County families, The CAP Times, Jul 1, 2019.
- Falkenstein, L., Doctor membership: Direct primary care offers a new model of health, Isthmus, May 23-29, 2019.
- Goldstein, A. Wisconsin’s lawsuit against Obamacare may undo gains in young people’s health coverage. The Daily Cardinal, Sept. 13, 2018.
- Herman, B., Billing squeeze: Hospitals in middle as insurers and doctors battle over out-of-network charges, Modern Healthcare, August 29, 2015. [URL](#)
- Milewski, T. To same sex couples, marriage ruling gives a little more security amid confusion, The Capital Times. Sept 5, 2014. [URL](#)

- Verburg, Steven. Married same sex couples seek adoption rights in Wisconsin, Wisconsin State Journal, June 27, 2014. [URL](#)
- Villacorta, N., Who will help the newly insured? Politico, February 18, 2014. [URL](#)
- Newsradio 620 WTMJ Interview on Insurance Exchanges prior to WI governor's announcement to defer to federal government, November 15, 2012.

## **ADVISING**

### **JD/PhD Dissertation/Resident/Directed Research**

2024- Michaela Wiese, JD DR  
 2023- Madeline Wetterhahn, *OB/GYN Resident*  
 2022 – Eunice Park, *Delta Teaching & Research Fellowship*  
 2022 – Mary Osterby, JD DR  
 2022 – Chalisa Sims, MPH – JD DR  
 2020 Amy Filut - *PhD Clinical Investigation*  
 2013 Breanne Snapp - *JD DR*

### **JD/MPH Dual Degree Students (Not included in Capstone or Certificate lists)**

2008 Nora Conner

### **MPH Capstone Committee/Faculty Advisor**

2024 Gillian Shimabukuro  
 2023 Natalie Ryan  
 2021 Ela Rybczyk  
 2021 Frances Goglio, DMV  
 2020 Neil Ortmann, MPH  
 2018 Claire Dennis (Capstone Chair) *JD/MPH*  
 2016 Stephanie Kruger, JD (Capstone Chair) *MPH*

2016 Anthony Krabey, *JD/MPH*  
 2015 Sara Eskrich, *MPA/MPH*  
 2013 Elizabeth Sanger, *MPH*  
 2011 Reesha Lopez (Preceptor)  
*MPH in Population Health Sciences*  
 2009 Paula Tran Inzeo (Capstone Chair)  
*MPH, CPP Certificate CHA*  
 2009 Emma Hynes (Preceptor), *MPA/MPH, CPP Certificate*

## **MENTORING**

### **UW-Madison SMPH Shapiro Summer Research Program**

2015 Julia McPherson  
 2014 Abigail Navarro  
 2012 Ann Chodara  
 2011 Bret Valentine

2009 Branden Pfefferkorn (Preceptor), *MD/MPH*

### **CPP Certificate Program** (Grad/Prof. students not listed above)

2022 Emily Yslas (Law/MPH)  
 2020 Bradley Soldon (Law)  
 Annette Ruth (MPH/MPA)  
 Haley Ingersoll (MSW)  
 2018 Caitlin Barden (Law)  
 Sara Conrad (Law)  
 Meghan Cohen (Pharmacy)  
 2016 Cory Paquette (Brewer) (Law)  
 2013 Albert Carbo (Pharmacy)  
 Breanne Snapp (Law)  
 2012 Clare O'Connor (MPH)  
 Blake Barnes (Graduate)  
 Ariel Baumwell (Law)  
 Felice Borisy (Law)  
 Laura Buchs (Law)  
 Ming "Andy" Chih (Law)  
 Mike Mohr (Law)  
 Jennifer Montilla (Law)  
 Rosa Plasencia (Law)  
 Megan Hunt (Capstone)  
 2011 Darin Achilles (Law)  
 Molly Berkery (Law)  
 Tiffini Diage (MPH)  
 Christina Fok (Law)  
 Melissa Stiles (Graduate)  
 2010 Lilly Shields (Law)  
 2009 Gabriel Krambs (Law)

Alicia Sprecher

2009 Erika Ruud

### **UW-Madison Undergraduate RUSCH (Rural and Urban Scholars in Community Health) Pipeline Program**

2014 Gerald (Jerry) Moore

## **AWARDS**

- Distinguished Status, 2024
- Legal Innovator, for LIFT Wisconsin, State Bar of Wisconsin, 2021 [URL](#)
- Milwaukee Business Journal Names LIFT Dane One of 20 Wisconsin Startups to Watch, 2020
- 1<sup>st</sup> Place, LIFT Dane team, DreamUP Wisconsin/Schmidt Futures Alliance for the American Dream Competition, 2019. [URL](#)
- Volunteer of the Year Award, Law Student Wellness Coalition (Faculty Advisor), WisLAP, State Bar of Wisconsin, 2017
- Faculty Fellow, the Future of Public Health Law Education, RWJF, 2014-15
- 2015 M List for Social Innovation to the Center for Patient Partnerships. Madison Magazine. Oct. '15.
- 2014 Clinical Care Innovation Award. Association of American Medical Colleges, MedEdPORTAL iCollaborative. Pandhi N, Kraft S, Caplan W, Kamnetz S, **Davis S**, Berkson S, Koslov S, Trowbridge E. Partnering with patients to improve the quality of primary care. [URL](#)
- Law School nominee for the Chancellor's Hilldale Award for Excellence in Teaching, a university-wide academic staff excellence award, 2014
- Web Health Awards, Silver, for Pathways to Empowerment resource, 2011
- WI Cancer Council Community Service Award to the Center for Patient Partnerships for exemplary leadership and commitment to cancer control in Wisconsin, 2010
- Recipient, Robert Wood Johnson Foundation Health & Society Scholars Course Dev. Grant, 2009
- Regional Finalist, ABA National Appellate Advocacy Competition, 2002
- State Bar Academic Award for Highest Achievement in Food & Drug Law, 2002

## **PROFILES**

- Where Health and Justice Partner, Our Lives, November 2023. [URL](#)
- The Power of Patient Advocacy: Forming Partnerships to Improve Care, The Journal of the Pharmacy Society of Wisconsin, November/December 2015. [URL](#)
- The Art of Bouncing Back, Gargoyle, 2015. [URL](#)

## **SERVICE, COMMISSIONS, BOARDS, AND PROFESSIONAL MEMBERSHIPS**

### **UW-Madison Community and School of Medicine & Public Health**

South Madison Partnership Advisory Board, Member, 2024—

Delta Program in Research, Teaching, and Learning, Steering Committee Member, 2023—

Board Member, SMPH Representative, UW Health ACO, Inc. Board of Directors, Madison, WI, 2018-2024

Co-Chair, Precision Medicine Cluster Hire Committee, UW-Madison 2018-19

Consumer Advocate Board Member, UW Health ACO, Inc. Board of Directors, Madison, WI, 2016-18

Advisory Board Member, HRSA Community Health Grant, Transformation from a Department of Family Medicine to a Department of Family Medicine *and* Community Health, 2015-17

Founding Member, Primary care Academics Transforming Healthcare (PATH) Collaborative, 2012-2023

*Group's mission is to bridge primary care clinical transformation and rigorous scientific study to improve our health system for the benefit of patients and communities. Members also include Clinical Vice Chairs and faculty/medical directors from primary care depts., and Population Health.*

Faculty Advisor, JD/MPH Dual Degree Students, 2012—

Chair, Interprofessional Health Committee, UW-Madison, 2008-2009

Co-chair, Interprofessional Health Committee, UW-Madison, 2007-2008

Faculty Advisor, JD/MPA Dual Degree Students, 2007—

### **Law School Community**

Member, Law School Clinical Appointments and Promotions Committee, 2021-  
Chair, Retentions Committee, 2020-21  
Member, Experiential Learning Directors Group, '12-17, 20—  
Member, Law School Student Wellness Committee, 2018-19  
Chair, Law School Student Wellness Committee, 2017-18  
*Instrumental in creation of new committee*  
Faculty Advisor, Student Wellness Coalition, 2016-18  
Co-chair, Law School Clinical Appointments and Promotions Committee, 2015-2017  
*Led extensive revision of Clinical Hiring and Promotions Policies.*  
Co-chair, Experiential Learning Committee, 2012-2015  
Faculty Advisor, Health Law Students Association, 2009—  
Member, State Bar of Wisconsin, Active Status. Member # 1044813, 2003—

### **Academic Community**

Peer Reviewer, BMC, Medical Education, 2024  
eDelphi survey participant, *Capability Framework for Partnerships in Healthcare Quality Improvement, 2021*  
Resulted in publication: Cox, Ruth, et al. "Refining a capability development framework for building successful consumer and staff partnerships in healthcare quality improvement: A coproduced eDelphi study." *Health Expectations* 25.4 (2022): 1563-1579.  
Peer Reviewer, BMC Health Services Research, 2021  
Peer Reviewer, BMJ, 2018  
Abstract Reviewer, 2018 Public Health Law Conference, 2018  
Referee, Journal of Law, Medicine and Ethics, 2017

### **Health and Public Health Community**

Participant, NQP Action Team to Co-Design Patient-Centered Health Systems, National Quality Forum, 2019-20  
Applicant Scorer, Public Health Madison and Dane County, Dane County division of Policy, Planning and Evaluation vacant position, 2016  
Grant Reviewer, Centers for Medicaid and Medicare Services, 2015  
Eligibility Taskforce Member, National Patient Advocacy Certification Committee, 2012-2015

### **Wider Community**

Treasurer, Board Member, Disability Rights Wisconsin, 2024—  
Member, DHS/OCI Capacity/Workforce Direct Assistance Workgroup, 2021—  
Appointed Member, Dane County Public Protection and Judiciary Committee Fines and Fees Subcommittee, Dane County Board of Supervisors, 2020-22  
*Subcommittee completed a [comprehensive review](#) of fines and fees assessed in the civil, human services, and criminal justice system throughout Dane County and determine how Dane County can reduce or eliminate these fees, fines, and costs or mitigate their impact. The review included analysis of the financial hardship and justice hardship placed on low-income individuals and their families and offered specific recommendations for the County and specific agencies.*  
Mayoral Appointment, Madison Plan Commission, Madison, WI 2004-2007

### **EDUCATION**

**University of Wisconsin-Madison Law School** (2002), J.D, cum laude.  
Judicial Intern with Honorable Barbara B. Crabb, U.S. Dist. Ct. W.D. WI  
Moot Court Board, Member

**University of Wisconsin-Madison, La Follette School of Public Affairs** (2002), M.P.A  
P.A. Professor Dresang – staffing Madison-Dane County Public Health department merger

T.A. Professor Worchester - Gender and Women's Studies 103 – Women and their Bodies, Health and Disease

**Wesleyan University**, Middletown, CT (1995)

B.A., Science in Society Program

Legal Studies Program in Law, Medicine and Health Policy (Summer Intensive), Brandeis University

*Updated 1.25*